

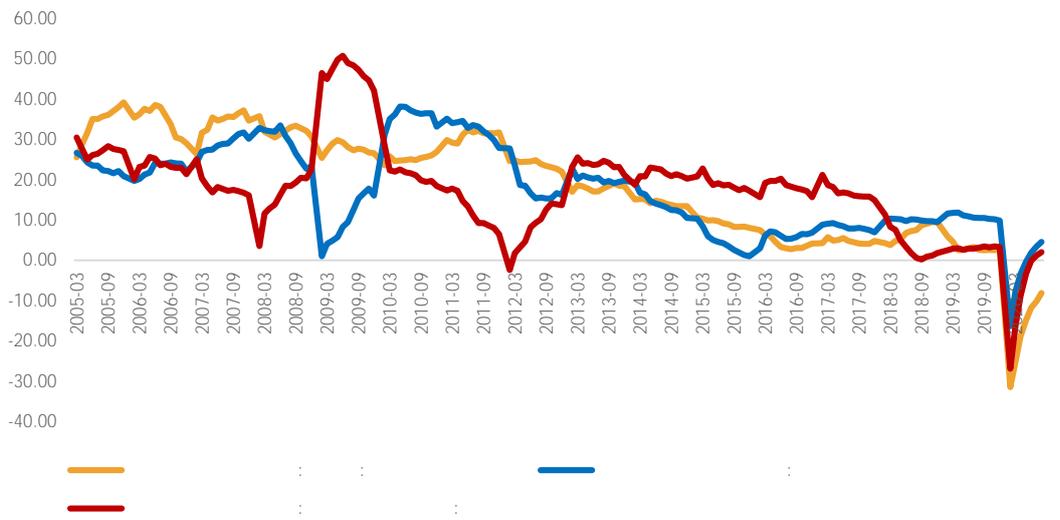
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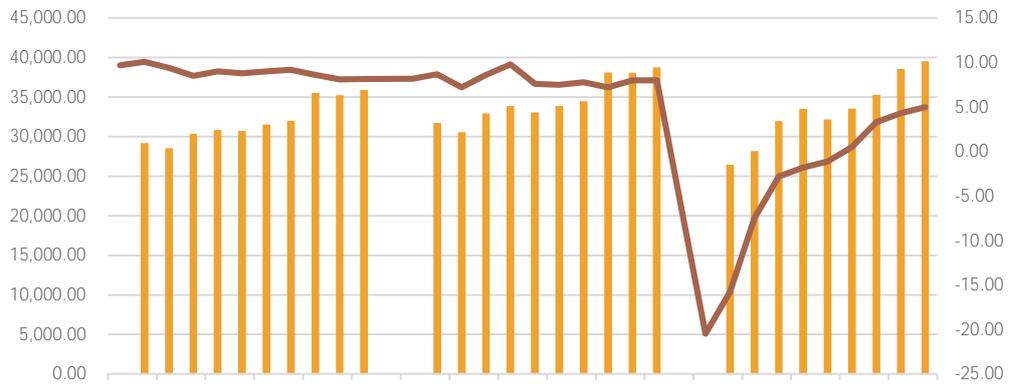


2021

	2018	2019	2020	2021E
	6242	7131	8053	8724
	5575	6215	6783	7284
策	3386	3571	3847	4135
	742	1089	1319	1479
	31	18	11	11
此	44	155	38	28



2020 1 11 ()499560 2.6%
 1 10 0.8 278088 0.2% 1-10
 0.7% 11 () 2.80%
 12259 18.2% 1 10 0.9
 144081 0.7% 1.4 343220 3.5%
 0.5 2021 2020
 2020

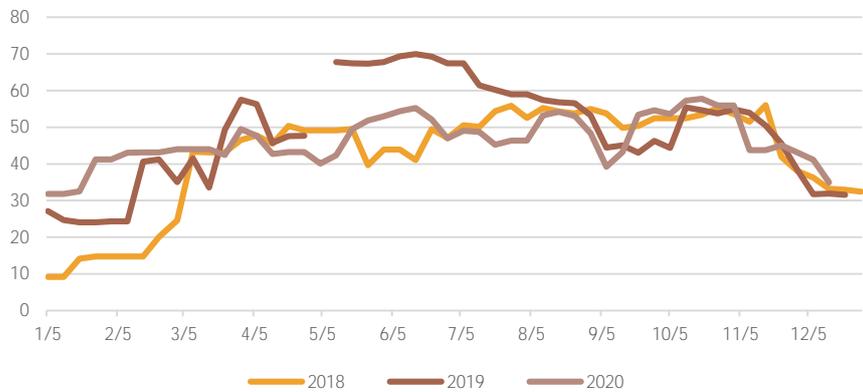
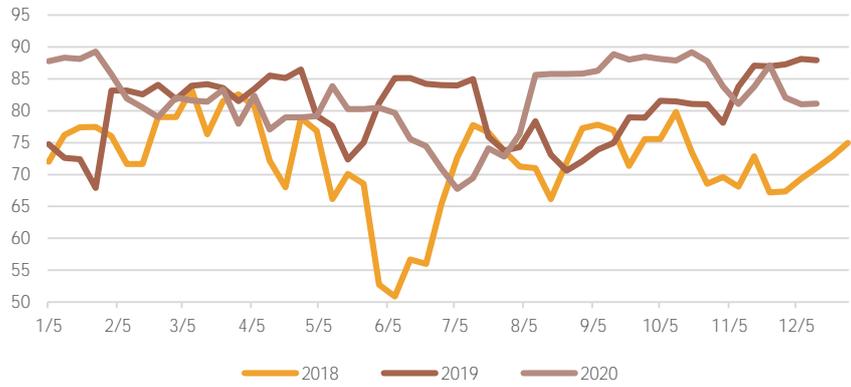
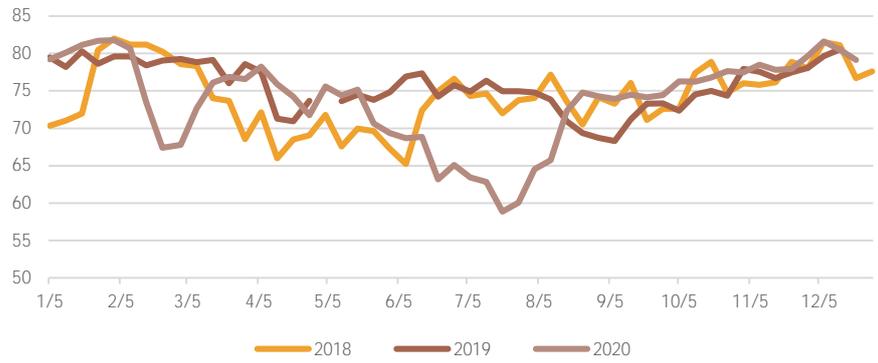


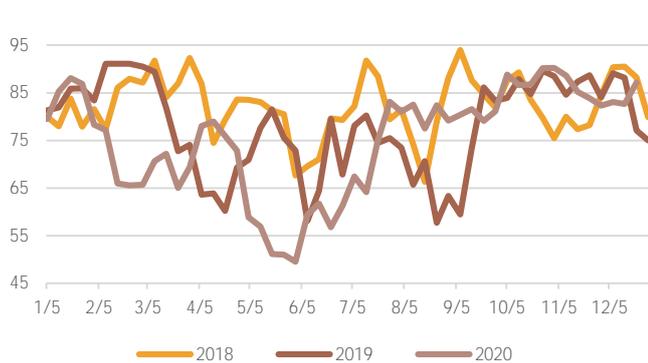
2020 5 14

2020

2021

1





2020 1-11

75%

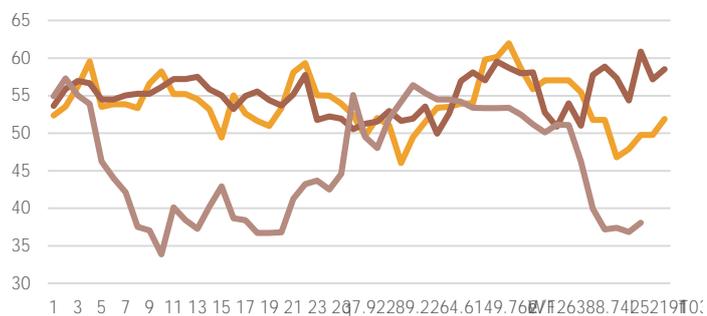
2019

77%

2%

2021

PTA



2020 1-11 MTBE

46.2%

2019

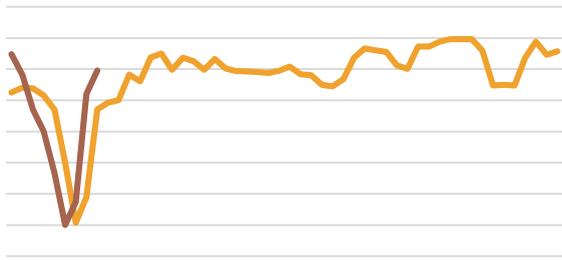
54.8%

8.6%

MTBE

MTBE

2021 MTBE

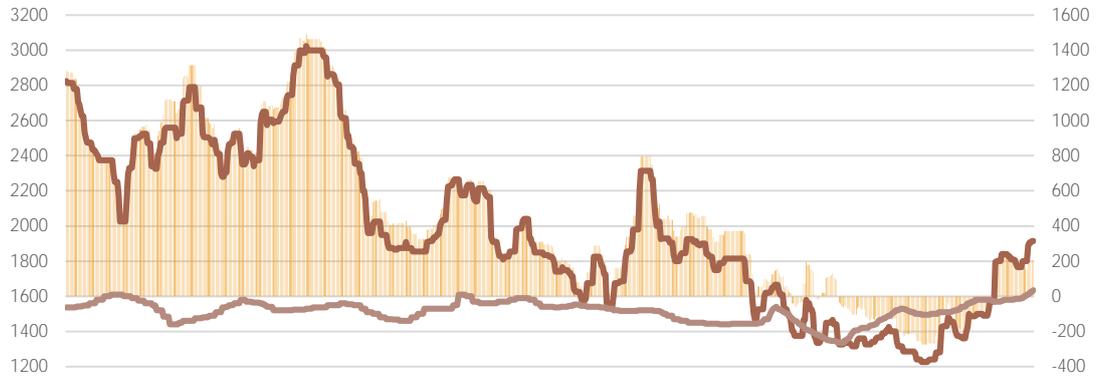


2020 1-11 17.8% 2019 21.6% 3.8%
LPG

2 MTO

此

保



2021

保 保 到 保 保 到
保 保 保 保 价 到

1.保 发 到