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衍生品定价专家

优财研究院

投资咨询业务资格

湘证监机构字[2017]1号

·从业资格编号 F3071993

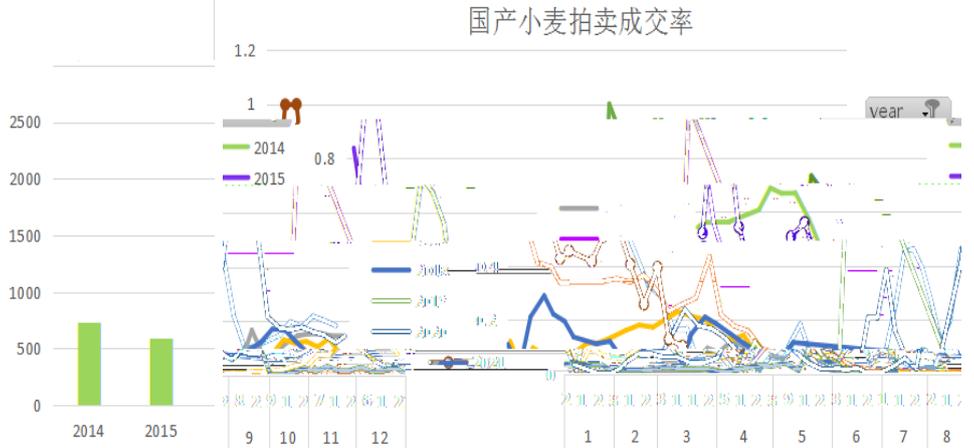
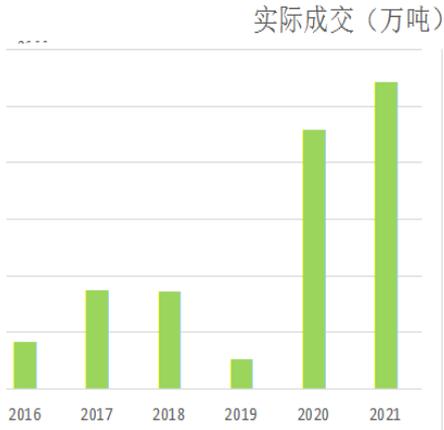
·投资咨询编号 Z0015291

·从业资格编号 F3076601





	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
初期库存	1600	1700	3200	6000	3795	6660	7904
面积	5176	4400	3865	4100	4100	4000	4300
单产	5.9	5.95	5.9	5.7	5.6	5.58	5.8
产量	30540	26180	22803.5	23370	22960	22320	24940
政策净投放	-8469	3740	10000	2100	7000	0	0
政策收购	12542	2000	0	0	0	0	0
政策拍卖	4073	5740	10000	2100	7000	0	0
进口量	317	246	280	500	500	2500	2000
总供给	23888	29366	31883.5	25970	30460	24820	26940
总需求	23788	27699	29011	28231	27461	23782	25411
100%	100%	100%	100%	100%	100%	100%	100%
1000	1000	1000	1000	1000	1000	1000	1000
6700	工业需求	5500	6200	6700	7200	7400	6700
15561	饲用需求	15048	18319	19161	17861	16861	13932
12%		#VALUE!	22%	5%	-7%	-6%	-17%
-1462	-471	产需差	6752	-1519	-6207.5	-4861	-4501
7698	9433	渠道期末库存	1700	3367	6072.5	3739	6794
32.37%	37.12%	渠道库消比	7.15%	12.16%	20.93%	13.24%	24.74%
-0	-0	国家临储剩余量	23720	17958	7947	5755.6	0
7698	9433	全部库存	25420	21325	14049.5	9494.6	6794
7698	9433	库存	10000	7000	4000	3000	2000

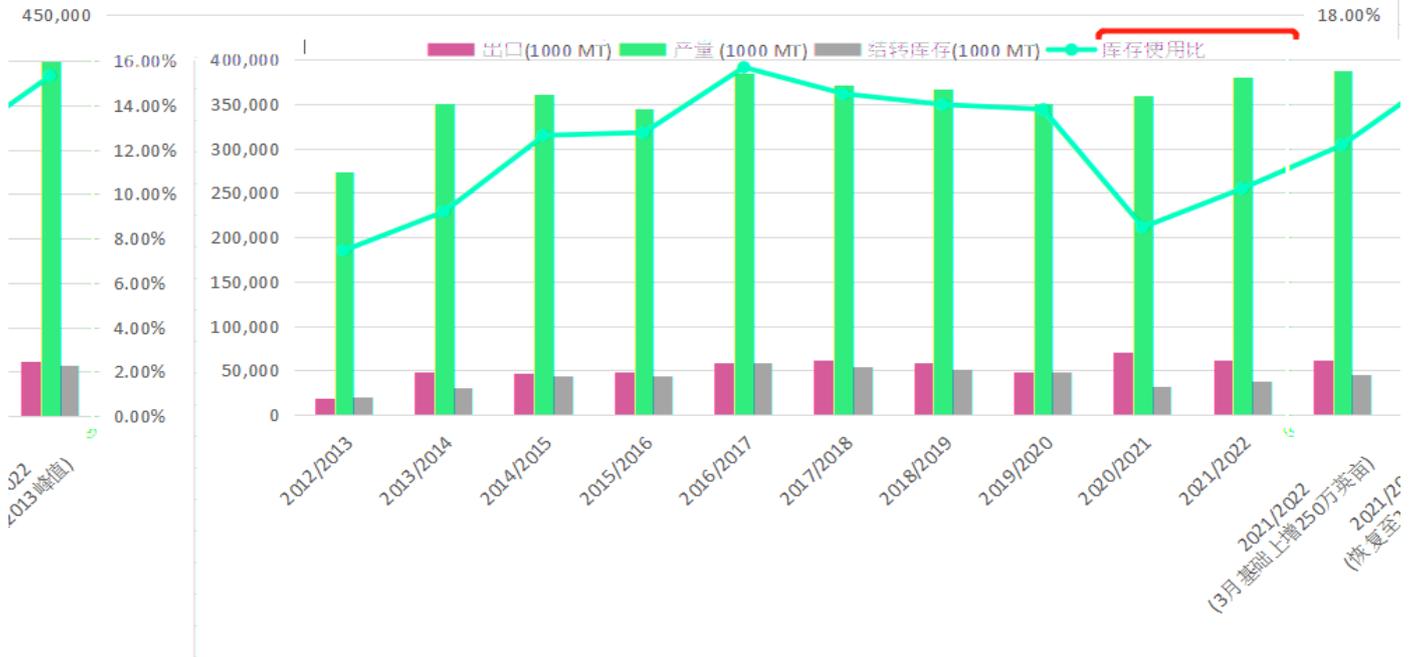


区域	2014	2015	2016	2017	2018	2019	2020	合计
江苏	65	185	168	75	14	239	367	1113
安徽	47	178	288	152	2	256	206	1129
山东	3	4	7	0	0	54	0	68
河南	74	51	401	825	0	855	24	2230
河北	0	59	2	4	0	113	0	178
湖北	64	12	7	3	0	2	0	88
合计	253	489	873	1059	16	1519	597	4806

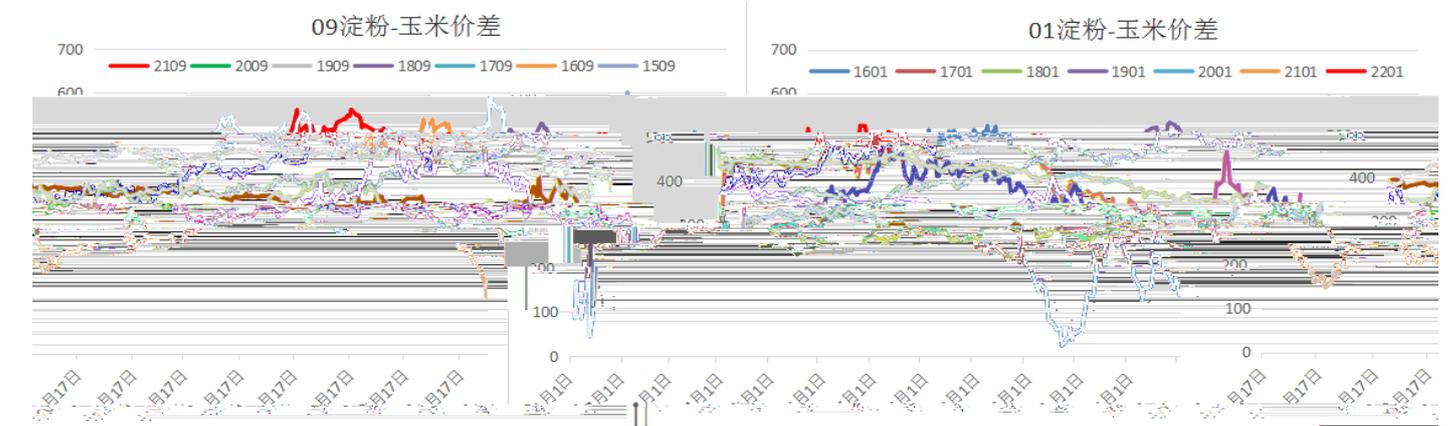
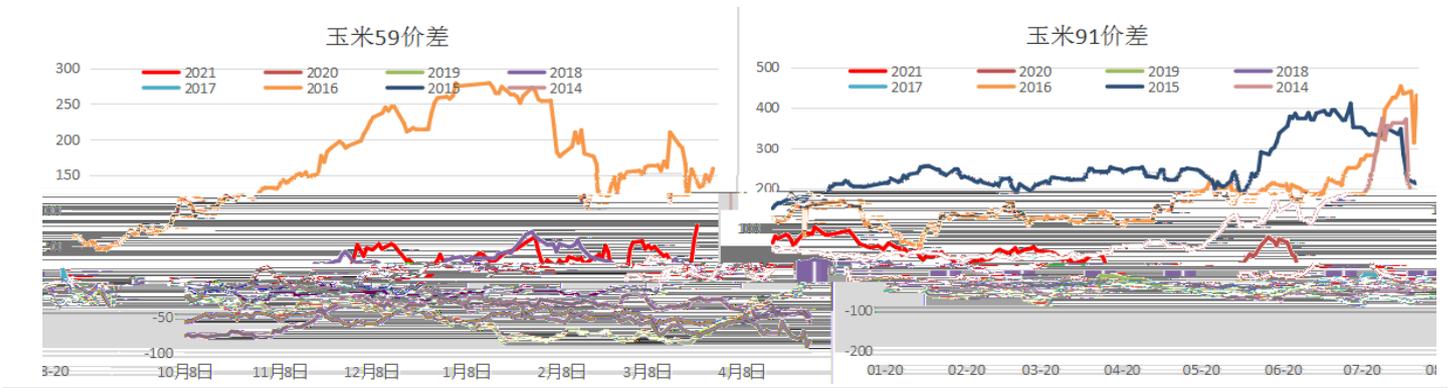
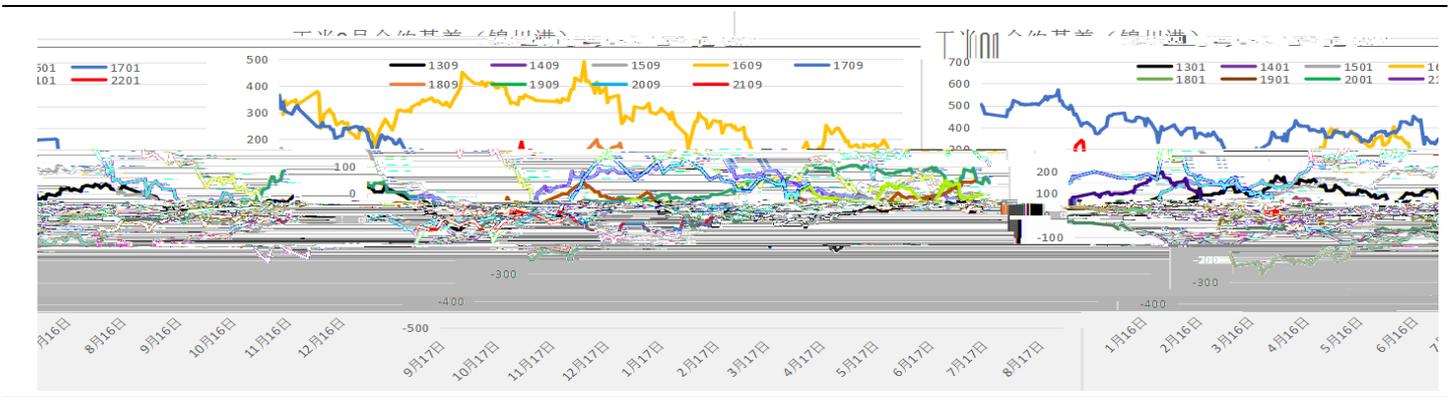




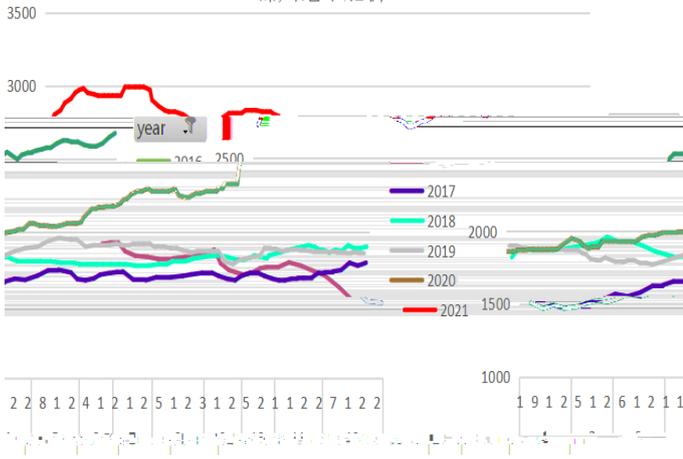
美国玉米平衡表



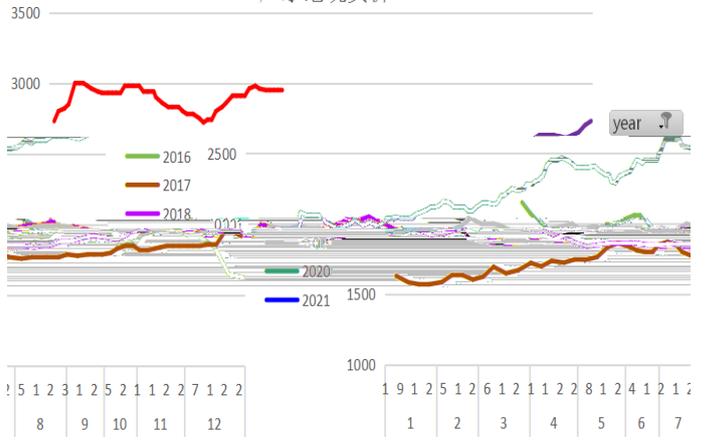




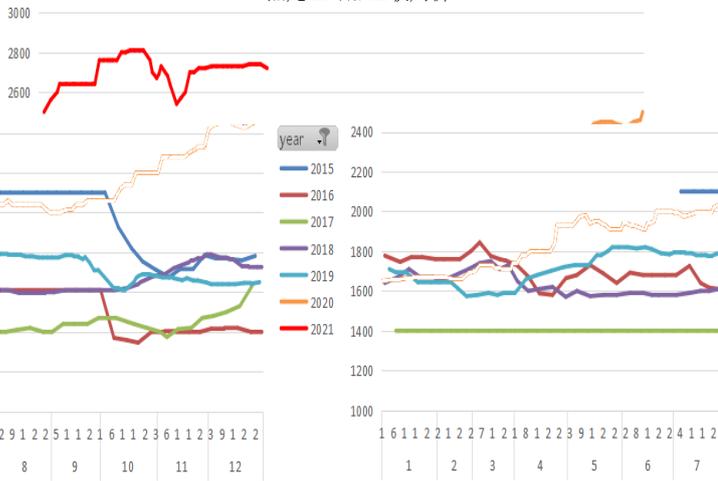
锦州港平仓价



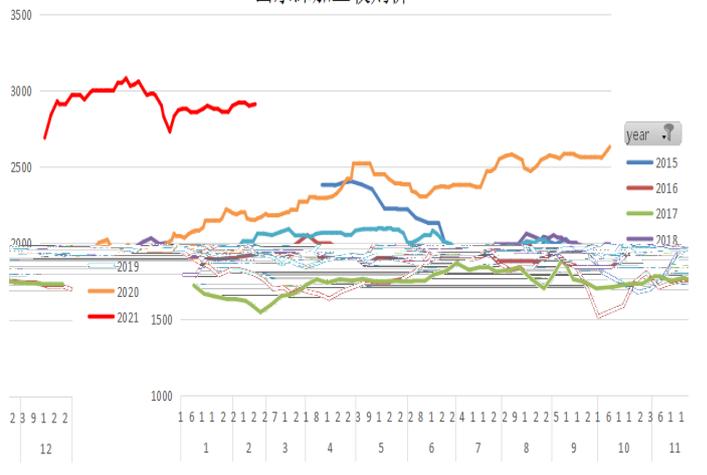
广东港现货价



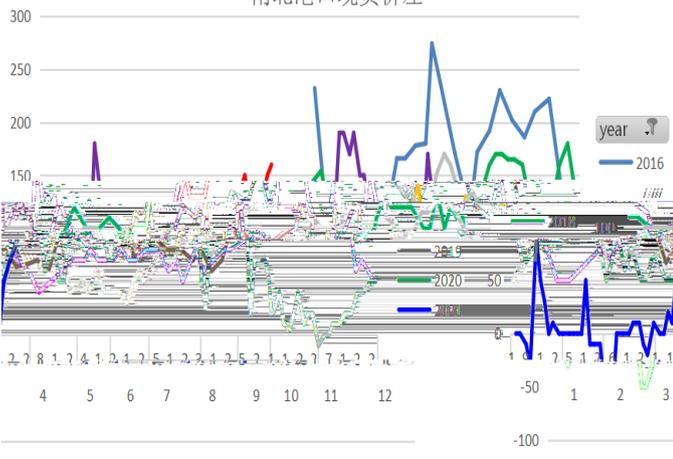
黑龙江深加工收购价



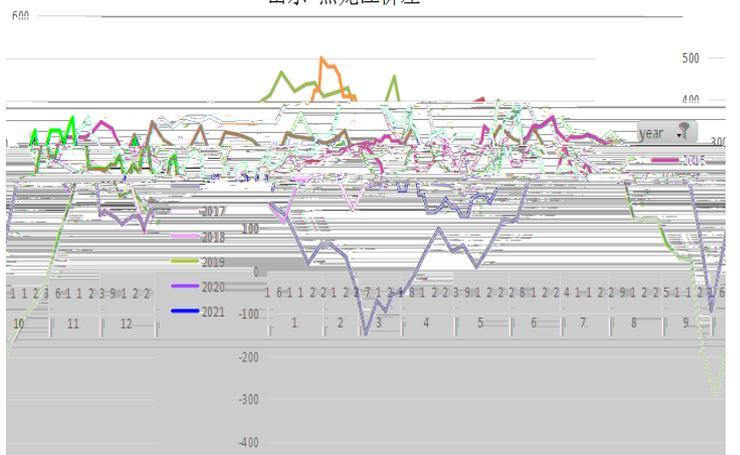
山东深加工收购价



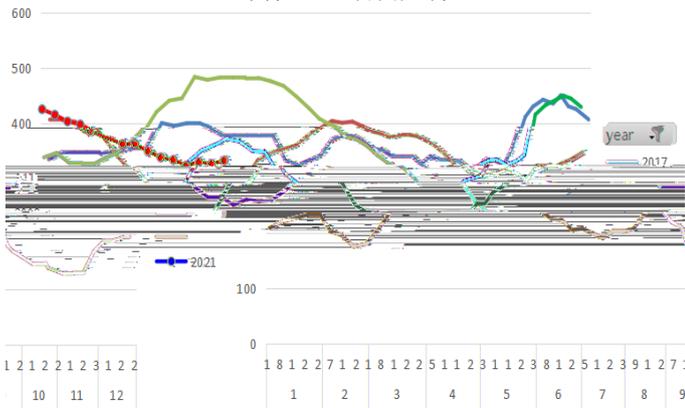
南北港口现货价差



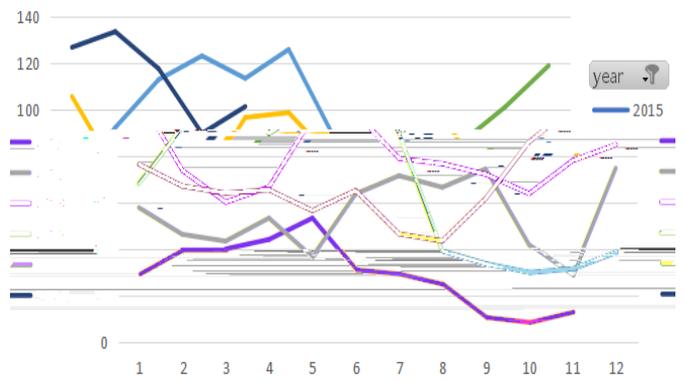
山东-黑龙江价差



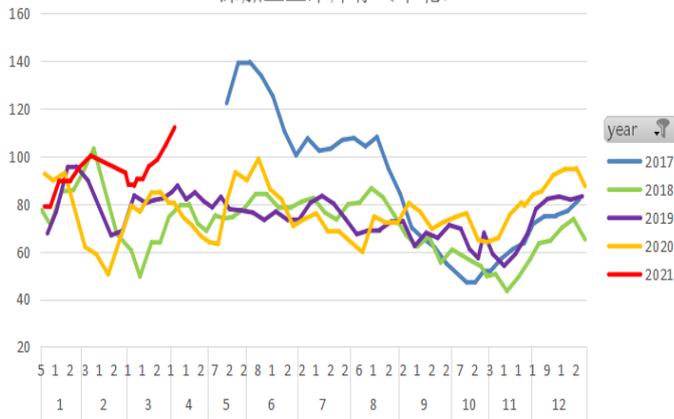
北方港口玉米库存 (万吨)



广东港内外贸玉米库存



深加工玉米库存 (华北)



深加工玉米库存 (东北)

