



Experts of financial derivatives pricing

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[2017]1

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	6	32.2%	23%	27.9%	38.6%
	40.2%	36.7%	29.5%	51.1%	36.0%
	35.6%				
1	2021 1-6				
	6				
	6		5		
2	6		2.81%		1.58%
			6		PMI
		PMI			
OECD	6		1.90		2
3					
		11	5		5 4
4	6				13
2			5	9	
5		5		27	
	28.15%	9.11%		25.25	13.11
	5			16.32%	1.28
	4	27		38.32%	27.20
			5		6



请务必仔细阅读正文之后的声明

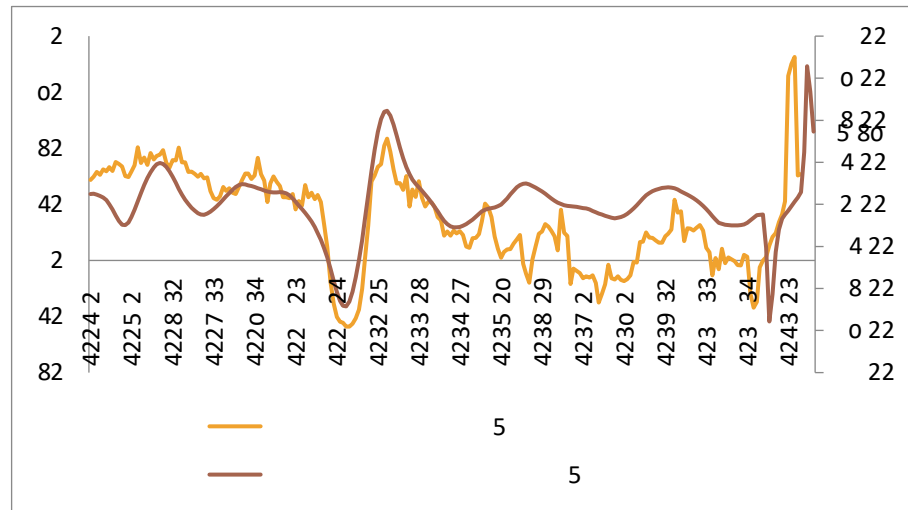


2021	7	13		2021	1-6		1	
6		32.2%		23%	27.9%		38.6%	
40.2%		36.7%		29.5%	51.1%		36.0%	
35.6%	2			20.2%		15.1%	18.1%	
24.2%			20.8%	39.5%	3	6	515.3	
15.4%			447.5	5			455.3	
1		2021	1-6					
		6						
		6		5		2021	1-6	
						34.6%	26.7%	14.5%
27.8%		1-5		-6.7	-2.0	-0.4	-1.4	
							11.19	
30.7%			61.9%			1.7		
6.02		32.1%	5.17			29.2%		
3.89		15.8%	21.5%					
		8.64	35.1%			47.8%		
2.8							6.61	
		19%		2.75		23.8%		
5.83			29.5%			59.2%	0.6	
							17%	23.3%

101.4%			17.1%		93.6%
2.6			2.81%		1.58%
			6	PMI	
PMI			PMI		
	OECD		6	1.90	2
3				6.20	29.1
50.0					
	Ci tymapper	36		7.10	36
	53.2%	7.4		1.6	7.4
27		0.3			
4	6		32.2%	23%	27.9%
38.6%	40.2%	6			
			6		
			11	5	
5.4					()

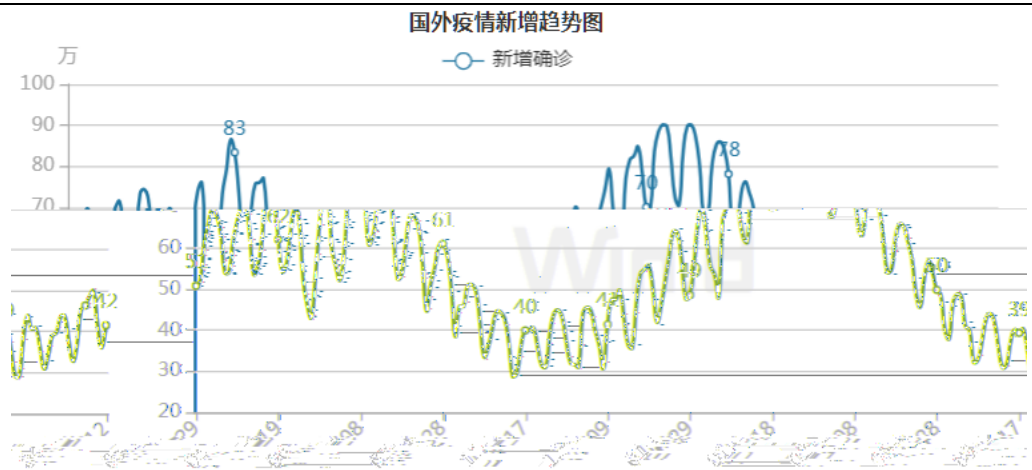
5		36.7%		29.5%		51.1%
36.0%		35.6%				6
			13	2		
5	9				()	
						5.61
2.6%	5981.9		23.8%	4895.5		8.7%
1530.2	318.5%	536.8		60.1%		2.61
	3%					
6			5	27		
		28.15%	9.11%		25.25	13.11
			5			16.32%
	1.28		4	27		38.32%
27.20		6				5
7			IMF	GDP		8.44%
	6.4%					
4						

图 3：中国出口金额同比先行指标 OECD 综合领先指标同比回落：单位：%



资料来源： Wind, 优财研究院

图 4：全球（除中国外）疫情：单位：人



资料来源： Wind, 优财研究院



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